

Number of Deals
178

(filed or revised in the past 6 months)

Expected to Trade	Type	Issuer	Industry	Symbol	Exchange	Deal Value (\$ m)	Shares	Range	Managers	Co-Managers
0-Jan-00	SEC	Akela Pharma Inc	Healthcare-Drugs/Pharmaceuticals	AKLA	NAS				LAZA	OPCO
ay. Week of 15	SEC	Bionovo Inc	Healthcare-Drugs/Pharmaceuticals	BNVI	NAS	11,400,000		3.95	BAND ADAM	MERI
	TBA	SEC Biopure Corp	Healthcare-Biomed/Genetics	BPUR	NAS	8,500,000		0.54	DJSA	
	TBA	SEC Ceragon Networks Ltd	Telecommunications-Equipment	CRNT	#N/A	6,000,000		19.83	BOFA LEHM	CIBC JEFF
	TBA	SEC Chemokine Therapeutics Corp	Healthcare-Biomed/Genetics	CHKT.OB	#N/A	UNITS 46,500,000		0.65	GMPCAPT	ADAM
ek of 22 Oct 20	SEC	Citizens Inc	Insurance-Life	CIA	NYSE	6,500,000		8.44	OPCO	KBNK
25-Oct-07	SEC	DayStar Technologies Inc	Utility & Energy-Diversified	DSTI	NAS	15,000,000		4.5	PANA	
16-Oct-07	SEC	Digital Realty Trust Inc	Real Estate/Property-REIT	DLR	NYSE	2,500,000		40.59	MLCO	CSFB
	TBA	SEC DynCorp International Inc	Defense-Contractors/Products & Services	DCP	NYSE	10,000,000		23.37	CSFB GSCO WCHV	
	TBA	SEC FirePond Inc	Computers & Electronics-Software	FPND.OB				5.5	MERI	
	TBA	SEC FreeSeas Inc	Transportation-Ship	FREE	NAS			8.36	CSFB	CANF OPCO
	TBA	SEC Gerdau Ameristeel Corp	Metal & Steel-Products	GNA	#N/A	36,905,000		12.6	JPMS CIBC ABNR HCBR	BOFA BAND
	TBA	SEC Gerdau Ameristeel Corp	Metal & Steel-Products	GNA	#N/A	36,905,000		12.6	JPMS CIBC ABNR HCBR	
15-Oct-07	SEC	Gladstone Capital Corp	Finance-Savings & Loan	GLAD	NAS	2,500,000		20	DBAB	
17-Oct-07	SEC	GlobalOptions Group Inc	Professional Services-Security/Protection	GLOI	NAS	4,500,000		7.25	ADAM MOKE	
	TBA	SEC HQ Sustainable Maritime Industries Inc	Food & Beverage-Miscellaneous	HQS	AMEX	4,500,000		9.7	RCAP LTCO	
	TBA	SEC Infinera Corp	Computers & Electronics-Peripheral	NFN	NAS	10,000,000		24.38	GSCO	LEHM MSCO JPMS TWPT JEFF
ek of 15 Oct 20	SEC	Investors Real Estate Trust	Real Estate/Property-REIT	IRETS	NAS	5,000,000		11.35	BARD	DADA JHWL
22-Oct-07	SEC	Jazz Air Income Fund	Transportation-Airlines	JAZ.UN	#N/A	35,500,000		7.71	RBCM	CIBC BAND TDSI MLCO ADAM RAJA RESE
	TBA	SEC Kohlberg Capital Corp	Finance-Acquisitions/Restructurings	KCAP	NAS			15.48	MLCO	
ay. Week of 15	SEC	Neurobiological Technologies Inc	Healthcare-Drugs/Pharmaceuticals	NTII	NAS	16,455,000		1.24	MERI	
	TBA	SEC PASW Inc	Computers & Electronics-Software	PASW.OB		3,000,000		1.45	GILS	
	TBA	SEC Peplin Inc	Healthcare-Drugs/Pharmaceuticals	PLIN	NAS				MLCO	COWN TWPT LEER
29-Oct-07	SEC	Petro Resources Corp	Oil & Gas-Diversified	PRC	AMEX	14,000,000		2.55	ADAM	SCMC
	TBA	SEC Protalix BioTherapeutics Inc	Healthcare-Drugs/Pharmaceuticals	PLX	AMEX	4,968,944		35.35	UBSS	CIBC
	TBA	SEC Protection One Inc	Professional Services-Security/Protection	PONE	NAS			15	LEHM BEST	UBSS JEFF
15-Oct-07	SEC	Rodman & Renshaw Capital Group Inc	Finance-Mortgages/Building Societies	RDRN.OB		8,000,000		7	SDLR	FOXW PAUL
	TBA	SEC Scope Metals Group Ltd	Metal & Steel-Distributors	SCPE	#N/A			29.38	UBSS	CIBC JEFF
	TBA	SEC Targa Resources Partners LP	Utility & Energy-Gas	NGLS	NAS	UNITS 12,500,000		28.51	SBSH LEHM	
	TBA	SEC Tarpon Industries Inc	Metal & Steel-Products	TPO	AMEX	30,000,000		0.2	JGUN	
	TBA	SEC Tortoise Capital Resources Corp	Finance-Acquisitions/Restructurings	TTO	NYSE			15.12	MLCO STFL WCHV	FBWA
17-Oct-07	SEC	Volcano Corp	Healthcare-Instruments	VOLC	NAS	6,000,000		17.18	JPMS BOFA PIPR	BEST
	TBA	IPO 012 Smile.Communications Ltd	Telecommunications-Telephone	SMLC	NAS	6,675,000		14.00 - 16.00	COWN CIBC	RBCM TWPT OPCO
	TBA	IPO 2020 ChinaCap Acquirco Inc	Finance-Capital Pool Companies		AMEX	UNITS 7,500,000		8.00 - 8.00	MJCO	
	TBA	IPO 3PAR Inc	Computers & Electronics-Memory Devices		NYSE				GSCO CSFB UBSS	TWPT RBCM
	TBA	IPO Abraxas Energy Partners LP	Oil & Gas-Exploration & Development	APE	AMEX	UNITS 2,350,481			WCHV RBCM	CKCO
	TBA	IPO Accoona Corp	Computers & Electronics-Services	ACNA	NAS				MAXI	
	TBA	IPO Akron Inc	Computers & Electronics-Semiconductors	AKRI	NAS				CSFB DBAB	TWPT
	TBA	IPO Allegro Microsystems Inc	Computers & Electronics-Semiconductors	ALGM	NAS				LEHM	CIBC PIPR
	TBA	IPO AMC Entertainment Holdings Inc	Leisure & Recreation-Film	AC	NYSE					
	TBA	IPO American Public Education Inc	Professional Services-Schools/Universities	APEI	NAS	4,687,500		15.00 - 17.00	WBLR PIPR	STFL PANA BAND
	TBA	IPO American Water Works Co Inc	Utility & Energy-Water Supply	AWK	NYSE				GSCO SBSH MLCO	
	TBA	IPO Anacor Pharmaceuticals Inc	Healthcare-Drugs/Pharmaceuticals	ANAC	NAS				MSCO COWN	GROW NEED
	TBA	IPO Approach Resources Inc	Oil & Gas-Exploration & Development	AREX	NAS				JPMS WCHV	
	TBA	IPO Aprimo Inc	Computers & Electronics-Software	MKTG	NAS				MSCO TWPT	WBLR ADAM
	TBA	IPO Archemix Corp	Healthcare-Biomed/Genetics	ARCH	NAS				BOFA BEST	COWN
	TBA	IPO ArcSight Inc	Computers & Electronics-Software	ARST	NAS				MSCO LEHM	WCHV RBCM
	TBA	IPO ARYx Therapeutics Inc	Healthcare-Drugs/Pharmaceuticals	ARYX	NAS				MSCO	CIBC JEFF LEER
	TBA	IPO Asia Special Situation Acquisition Corp	Finance-Capital Pool Companies		AMEX	10,000,000		10.00 - 10.00	MAXI	

TBA	IPO	Atlas Acquisition Holdings Corp	Finance-Capital Pool Companies	AXG.U	AMEX	UNITS	20,000,000	10.00 - 10.00	LAZA	MSCO		
TBA	IPO	Atlas Industries Holdings LLC	Holding Companies-Conglomerates	AAAA	NAS		13,333,333	14.00 - 16.00	FBWA		JSSF	OPCO JHWL SMHC
TBA	IPO	BG Medicine Inc	Healthcare-Medical/Analytical Systems	BGMDX	#N/A				COWN			LEER
TBA	IPO	Bioform Medical Inc	Healthcare-Instruments	BFRM	NAS				JPMS	PIPR		CIBC JEFF
ay. Week of 15 Oct	IPO	Bioheart Inc	Healthcare-Biomed/Genetics	BHRT	NAS		4,166,667	6.00 - 8.00	MERI			
TBA	IPO	Biolex Therapeutics Inc	Healthcare-Drugs/Pharmaceuticals	BLEX	NAS				LEHM	DBAB		LEER
TBA	IPO	BlueArc Corp	Computers & Electronics-Services						CSFB	LEHM		RBCM TWPT PACS
TBA	IPO	Brand & Services Acquisition Corp	Finance-Capital Pool Companies		AMEX	UNITS	10,000,000	16.00 - 16.00	PANA			
TBA	IPO	Camden Learning Corp	Finance-Capital Pool Companies			UNITS	4,500,000	8.00 - 8.00	MJCO			
TBA	IPO	CampusU Inc	Computers & Electronics-Services	CMPS	NAS		3,500,000	5.50 - 6.50	MAXI			FBWA
TBA	IPO	Capitol Acquisition Corp	Finance-Capital Pool Companies		NYSE	UNITS	20,000,000	10.00 - 10.00	SBSH			LTCO
TBA	IPO	CardioNet Inc	Healthcare-Miscellaneous Services	BEAT	NAS				SBSH			CIBC RHCO
TBA	IPO	Cardtronics	Computers & Electronics-Miscellaneous	CATM	NAS		16,666,667	14.00 - 16.00	DBAB	WBLR	BOFA	
TBA	IPO	CDM Resource Partners LP	Utility & Energy-Gas	CDP	NYSE	UNITS	7,000,000		LEHM	MLCO		GSCO WCHV
TBA	IPO	Chimera Investment Corporation	Real Estate/Property-REIT	CIM	NYSE				MLCO			
TBA	IPO	China Holdings Acquisition Corp	Finance-Acquisitions/Restructurings		AMEX	UNITS	10,000,000	10.00 - 10.00	SBSH			
TBA	IPO	China Resources Ltd	Finance-Capital Pool Companies		OTB BB	UNITS	4,000,000	10.00 - 10.00	MAXI			
TBA	IPO	Classmates Media Corp	Professional Services-Miscellaneous	CLAS	NAS				GSCO	JPMS		DBAB
TBA	IPO	CNinsure Inc	Insurance-Brokers	CISG	NAS	ADS			MSCO			
TBA	IPO	Concentric Medical Inc	Healthcare-Instruments	CLOT	NAS				MLCO	LEHM		TWPT
TBA	IPO	Consonus Technologies Inc	Computers & Electronics-Memory Devices		#N/A		6,000,000		PARD			
TBA	IPO	Consonus Technologies Inc	Computers & Electronics-Memory Devices	DCTI	NAS		6,000,000	7.00 - 9.00	MERI			OPCO JLSC
TBA	IPO	Convio Inc	Computers & Electronics-Software	CNVO	NAS				GSCO	TWPT		WBLR JSSF PACS
TBA	IPO	CreditCards.com Inc	Professional Services-Miscellaneous		NAS				CSFB	SBSH		TWPT JEFF BAND
TBA	IPO	Critical Homecare Solutions Holdings Inc	Healthcare-Outpatient Care/Home Care	CHCS	NAS				UBSS			JEFF PIPR
TBA	IPO	CSAV Holding Corp	Consumer Products-Household Appliances		NYSE				WCHV	PIPR		WBLR JEFF BARD
22-Oct-07	IPO	CVR Energy Inc	Oil & Gas-Retinery/Marketing	CVI	NYSE		18,500,000	18.00 - 20.00	GSCO	DBAB		CSFB SBSH
18-Oct-07	IPO	Cypress Sharpridge Investments Inc	Real Estate/Property-REIT	CYS	NYSE		18,000,000	7.00 - 8.00	BEST	FBRC	UBSS	FOXW KBWI
TBA	IPO	Deltek Inc	Computers & Electronics-Software	PROJ	NAS				CSFB			JPMS LEHM MLCO WCHV WBLR MONT
TBA	IPO	Devax Inc	Healthcare-Instruments	DEVX	NAS				BEST	TWPT		CIBC WCHV
TBA	IPO	DLI Holding Corp	Consumer Products-Cosmetics & Toiletries	DLIH	NAS				JPMS	BEST		COWN PIPR RHCO WCHV
18-Oct-07	IPO	DuPont Fabros Technology Inc	Real Estate/Property-REIT	DFT	NYSE		30,500,000	19.00 - 21.00	LEHM	UBSS		SBSH KBNK WCHV BOFA RAJA
TBA	IPO	El Paso Pipeline Partners LP	Utility & Energy-Gas	EPB	NYSE	UNITS	25,000,000		LEHM	SBSH	GSCO	UBSS
TBA	IPO	Elixir Pharmaceuticals Inc	Healthcare-Drugs/Pharmaceuticals	ELXR	NAS				CSFB			GROW LEER
TBA	IPO	Ellora Energy Inc	Oil & Gas-Exploration & Development	LORA	NAS		8,569,023		WCHV	FBRC		RAJA KBNK
TBA	IPO	Emphasys Medical Inc	Healthcare-Instruments	EMPH	NAS				MSCO			TWPT LEER ADAM
TBA	IPO	Ensign Group Inc	Healthcare-Nursing Homes	ENSG	NAS		4,000,000	20.00 - 22.00	DADA			STFL
TBA	IPO	Enteromedics Inc	Healthcare-Biomed/Genetics	ETRM	NAS				JPMS	MSCO	COWN	LEER
TBA	IPO	Enterprise Acquisition Corp	Finance-Capital Pool Companies	EST.U	AMEX		25,000,000	10.00 - 10.00	LTCO			
TBA	IPO	Entropic Communications Inc	Computers & Electronics-Semiconductors	ENTR	NAS				CSFB	LEHM		TWPT JSSF
TBA	IPO	EquallLogic Inc	Computers & Electronics-Memory Devices	EQLX	NAS				GSCO	CSFB		RBCM PACS ADAM
TBA	IPO	EXCO Partners LP	Oil & Gas-Exploration & Development	XP	NYSE		75,000,000		GSCO	SBSH	UBSS	WCHV
TBA	IPO	eyeonics Inc	Healthcare-Instruments	EYON	NAS				PIPR	BOFA		ADAM BAND
ek of 15 Oct 20	IPO	EyeTel Imaging Inc	Healthcare-Instruments	EYT	AMEX		3,500,000	7.00 - 8.00	STAN			MAXI JLSC
24-Oct-07	IPO	FGX International Holdings Ltd	Retail-Miscellaneous	FGXI	NAS		8,333,334	14.00 - 16.00	WBLR	RHCO		BBTT AVON
22-Oct-07	IPO	Fuji International Inc	Consumer Products-Precious Metals/Jewelry	FUOI	NAS		6,425,000	7.00 - 9.00	MERI			BMCC
TBA	IPO	Genoptix Inc	Healthcare-Biomed/Genetics	GXDX	NAS		5,000,000	14.00 - 16.00	LEHM			BOFA COWN
TBA	IPO	Giant Interactive Group Inc	Professional Services-Miscellaneous	GA	NYSE	ADS			MLCO	UBSS		CIBC JEFF SUSQ
TBA	IPO	Global BPO Services Corp	Finance-Capital Pool Companies		AMEX	UNITS	31,250,000	8.00 - 8.00	DBAB			BARD
TBA	IPO	Global Brands Acquisition Corp	Finance-Capital Pool Companies		AMEX	UNITS	25,000,000	10.00 - 10.00	SBSH			
TBA	IPO	Global Consumer Acquisition Corp	Finance-Capital Pool Companies		AMEX	UNITS	30,000,000	10.00 - 10.00	DBAB			JSSF TWPT
TBA	IPO	Global Energy Inc	Utility & Energy-Gas	GEGT	NAS				JPMS			
TBA	IPO	Golden Pond Healthcare	Finance-Capital Pool Companies		AMEX	UNITS	15,625,000	8.00 - 8.00	DBAB			LAZA
TBA	IPO	GT Solar International Inc	Computers & Electronics-Semiconductors	SOLR	NAS				CSFB	UBSS		
TBA	IPO	Gulfstream International Group	Transportation-Airlines	GIA	AMEX		1,000,000	11.00 - 13.00				

TBA	IPO	Hambrecht Asia Acquisition Corp	Finance-Capital Pool Companies		OTB BB	UNITS	4,000,000	8.00 - 8.00	BROCM		
TBA	IPO	HCM Acquisition Co	Finance-Capital Pool Companies		AMEX	UNITS	25,000,000	10.00 - 10.00	SBSH		
TBA	IPO	Healthy Fast Food, Inc.	Dining & Lodging-Restaurants		NAS	UNITS	2,500,000	6.00 - 6.00	PAUL		
TBA	IPO	Heckmann Corp	Finance-Capital Pool Companies	HEK.U	AMEX	UNITS	50,000,000	8.00 - 8.00	CSFB RCAP		MJCO
TBA	IPO	Heritage-Crystal Clean Inc	Utility & Energy-Waste Management	HCCI	NAS				WBLR PIPR		
TBA	IPO	ICx Technologies Inc	Professional Services-Security/Protection	ICXT	NAS				LEHM		GSCO JPMS MOKE NEED
TBA	IPO	Ideation Acquisition Corp	Finance-Capital Pool Companies	IDI.U	AMEX	UNITS	10,000,000	8.00 - 8.00	LAZA		EBCI
TBA	IPO	IdleAire Technologies Corp	Professional Services-Miscellaneous		NAS				JPMS JEFF		
TBA	IPO	Iggys House Inc	Real Estate/Property Operations	IGGY	NAS		3,000,000	5.00 - 6.00	NLND BATH		
TBA	IPO	Imperium Renewables Inc	Oil & Gas-Refinery/Marketing	IMPR	NAS				MSCO LEHM UBSS		JEFF PIPR SGCI
TBA	IPO	Insys Therapeutics Inc	Healthcare-Drugs/Pharmaceuticals	INRX	NAS				BOFA UBSS		JSSF NATX
TBA	IPO	Intcomex Inc	Computers & Electronics-Peripherals	ICMX	NAS				SBSH UBSS BOFA		RAJA
TBA	IPO	Intellon Corp	Telecommunications-Equipment	ITLN	NAS				GSCO DBAB		JEFF PIPR
TBA	IPO	Internet Brands Inc	Computers & Electronics-Services						CSFB		TWPT JEFF
TBA	IPO	IPC The Hospitalist Co Inc	Healthcare-Hospitals/Clinics	IPCM	NAS				CSFB JEFF		WCHV WBLR
TBA	IPO	K12 Inc	Professional Services-Schools/Universities	LRN	NYSE				MSCO CSFB		BARD BAND
TBA	IPO	KKR & Co LP	Finance-Investment Management	KKR	NYSE	UNITS			MSCO SBSH		
TBA	IPO	Liberty Acquisition Holdings Corp	Finance-Capital Pool Companies	LIA.U	AMEX	UNITS	75,000,000	10.00 - 10.00	SBSH		LEHM
23-Oct-07	IPO	Longtop Financial Technologies Ltd	Computers & Electronics-Services	LFT	NYSE	ADS	10,434,500	12.00 - 14.00	GSCO DBAB		JEFF
TBA	IPO	Lumax Acquisition Corp	Finance-Capital Pool Companies				4,166,667	6.00 - 6.00			
TBA	IPO	Lumber Liquidators Inc	Construction/Bldg Prods-Residential Building	LL	NYSE				GSCO MLCO		LEHM BOFA PIPR
TBA	IPO	MAKO Surgical Corp	Healthcare-Instruments	MAKO	NAS				JPMS MSCO COWN WCHV		CSFB LEHM
TBA	IPO	Marathon Real Estate Finance Inc	Real Estate/Property-REIT	MRR	NYSE						
TBA	IPO	Maxcom Telecomunicaciones SA de CV	Telecommunications-Services	MXT	#N/A	#N/A	26,666,667	15.50 - 17.50	MSCO		
TBA	IPO	Maxcom Telecomunicaciones SA de CV	Telecommunications-Services	MXT	#N/A	#N/A	26,666,667	15.50 - 17.50			
TBA	IPO	Maxum Petroleum Holdings Inc	Oil & Gas-Pipeline	MXP	NYSE				CSFB BEST UBSS		
TBA	IPO	MedAssets (GA)	Computers & Electronics-Services	MDAS	NAS				MSCO LEHM DBAB GSCO		PIPR WBLR WCHV
ay Week of 15 C	IPO	Mediatech Investment Corp	Finance-Acquisitions/Restructurings	MDTC	NAS		10,000,000	14.00 - 16.00	UBSS JSSF		BAND FBWA MAXI STAN
TBA	IPO	Memsic Inc	Computers & Electronics-Semiconductors	MEMS	NAS				SBSH		
ek of 22 Oct 20	IPO	Merrion Pharmaceuticals Ltd	Healthcare-Drugs/Pharmaceuticals	MERR	#N/A	ADS	4,000,000	10.00 - 12.00	PUNK		STAN
TBA	IPO	MonoSol Rx Inc	Healthcare-Drugs/Pharmaceuticals	MSRX	NAS		4,000,000	16.00 - 18.00	COWN		CIBC SUSQ
TBA	IPO	MSCI Inc	Publishing-Diversified						MSCO		BOFA CSFB MLCO UBSS
TBA	IPO	Nanosphere Inc	Healthcare-Biomed/Genetics	NSPH	NAS				CSFB PIPR		LEER ALLN
TBA	IPO	NetSuite Inc	Computers & Electronics-Services						CSFB		WAIN
TBA	IPO	NitroSecurity Inc	Computers & Electronics-Software	NITRU	NAS	UNITS			PAUL		
TBA	IPO	NNN Realty Advisors Inc	Real Estate/Property-Diversified								
18-Oct-07	IPO	Noah Education Holdings Ltd	Computers & Electronics-Software	NED	NYSE	ADS	9,847,129	9.80 - 11.80	CIBC DBAB TWPT		FSCMC
TBA	IPO	North Shore Acquisition Corp	Finance-Capital Pool Companies				6,000,000	8.00 - 8.00	EBCI		
TBA	IPO	Novabay Pharmaceuticals Inc	Healthcare-Drugs/Pharmaceuticals	NBY	AMEX		5,000,000	4.00 - 6.00	DUDE		
TBA	IPO	NRDC Acquisition Corp	Finance-Capital Pool Companies				30,000,000	10.00 - 10.00	BOFA		
TBA	IPO	Och-Ziff Capital Management Group	Finance-Investment Management	OZM	NYSE		36,000,000	30.00 - 33.00	GSCO LEHM MLCO MSCO DBAB JPMS		CSFB BEST KBWI BOCL
TBA	IPO	OGE Enogex Partners LP	Utility & Energy-Gas	OGP	NYSE	UNITS	7,500,000		UBSS LEHM		
TBA	IPO	Orion Energy Systems Inc	Computers & Electronics-Components	OESX	NAS				TWPT		ADAM GROW
TBA	IPO	OSG America LP	Transportation-Ship		NYSE	UNITS	7,500,000		SBSH UBSS		MLCO
TBA	IPO	Passport Restaurants Inc	Dining & Lodging-Restaurants	PRH	AMEX	UNITS	1,700,000	5.50 - 6.50	JLSC EFGI		
TBA	IPO	Pioneer Southwest Energy Partners J.P.	Oil & Gas-Exploration & Development	PSE	NYSE	UNITS	12,500,000		SBSH DBAB UBSS		
TBA	IPO	Plainfield Direct Inc	Finance-Acquisitions/Restructurings	PLF	NYSE				MLCO CSFB BEST DBAB		BAND
TBA	IPO	Plains GP Holdings LP	Oil & Gas-Pipeline		NYSE	UNITS			SBSH LEHM		

	TBA	IPO	PNA Group Holding Corp	Metal & Steel-Distributors	PNA	NYSE				SBSH UBSS	GSCO
	TBA	IPO	Pogo Jet Inc	Transportation-Airlines	POGO	NAS				WAIN	
	TBA	IPO	Polaris Acquisition Corp	Finance-Capital Pool Companies		AMEX	UNITS	15,000,000	10.00 - 10.00	LTCO	
sek of 22 Oct 20	IPO		Power Medical Interventions	Healthcare-Instruments	PMII	NAS		3,850,000	12.00 - 14.00	JEFF LAZA	WCHV
	TBA	IPO	Precision Therapeutics Inc	Healthcare-Medical/Analytical Systems		NAS				JPMS PIPR	JSSF
	TBA	IPO	Prospect Acquisition Corp	Finance-Capital Pool Companies	PAX.U	AMEX	UNITS	15,000,000	10.00 - 10.00	SBSH	
24-Oct-07	IPO		Pzena Investment Management Inc	Finance-Investment Management	PZN	NYSE		6,100,000	16.00 - 18.00	GSCO UBSS BOFA	FOXW JPMS KBWI
	TBA	IPO	Quest Energy Partners LP	Oil & Gas-Exploration & Development	QELP	NAS	UNITS	8,750,000		WCHV WCHV RBCM	FBRC OPCO STFL WELS
	TBA	IPO	Reliant Pharmaceuticals Inc	Healthcare-Drugs/Pharmaceuticals	RRX	NYSE				GSCO MLCO	JPMS BOFA LAZA
	TBA	IPO	Reliant Technologies Inc	Healthcare-Instruments						PIPR BOFA	JEFF RBCM
	TBA	IPO	Renewable Energy Group Inc	Oil & Gas-Refinery/Marketing	RWE	NYSE				CSFB GSCO	BOFA TWPT
	TBA	IPO	Resolute Energy Partners LP	Oil & Gas-Exploration & Development	REN	NYSE	UNITS	13,750,000		LEHM UBSS WCHV	
	TBA	IPO	RHI Entertainment Inc	Telecommunications-Radio/TV Broadcasting	RHIE	NAS				JPMS BOFA	
	TBA	IPO	RiskMetrics Group Inc	Finance-Miscellaneous						CSFB GSCO BOFA	
	TBA	IPO	Rubicon Technology Inc	Computers & Electronics-Semiconductors	RBCN	NAS				UBSS	ADAM CIBC JANY
	TBA	IPO	SandRidge Energy Inc	Oil & Gas-Exploration & Development	SD	NYSE				LEHM GSCO BOFA	BEST CSFB DBAB JPMS UBSS HOWW RAJA RBCM
	TBA	IPO	Sapphire Industrials Corp	Finance-Capital Pool Companies		AMEX	UNITS	50,000,000	10.00 - 10.00	SBSH	
	TBA	IPO	Seacastle Inc	Finance-Leasing Companies	SC	NYSE				SBSH BEST DBAB MLCO	
	TBA	IPO	Secure America Acquisition Corp	Finance-Capital Pool Companies		AMEX	UNITS	10,000,000	8.00 - 8.00	RHCO MICO	GNLN MAXI
	TBA	IPO	Sonics Inc	Computers & Electronics-Semiconductors	SNCS	NAS				UBSS	COWN
17-Oct-07	IPO		SoundBite Communications Inc	Computers & Electronics-Services	SDBT	NAS		6,000,000	12.00 - 14.00	COWN TWPT	NEED CANF
	TBA	IPO	Sports Properties Acquisition Corp	Finance-Capital Pool Companies	HMR.U	AMEX	UNITS	20,000,000	10.00 - 10.00	BOFA	
	TBA	IPO	SS&C Technologies Holdings Inc	Computers & Electronics-Software	SSNC	NAS				MSCO CSFB JPMS	JEFF WCHV
sek of 15 Oct 20	IPO		Stone Tan China Acquisition Corp	Finance-Capital Pool Companies			UNITS	25,000,000	8.00 - 8.00	MJCO	LGND GNLN MAXI
	TBA	IPO	SuccessFactors Inc	Computers & Electronics-Software	SFX	NYSE				MSCO GSCO	JPMS JSSF PACS
	TBA	IPO	Symetra Financial Corp	Insurance-Life	SYA	NYSE				MLCO GSCO JPMS LEHM	
	TBA	IPO	Synacor Inc	Professional Services-Miscellaneous	SYNC	NAS				DBAB BEST	TWPT ADAM MONT
	TBA	IPO	Talecris Biotherapeutics Holdings Corp	Healthcare-Drugs/Pharmaceuticals	TLCR	NAS				MSCO GSCO JPMS	
	TBA	IPO	Tensor Corp (GA)	Chemicals-Plastic	TXC	NYSE				LEHM CSFB MLCO	BARD MOKE
	TBA	IPO	Titan Machinery Inc	Machinery-General Industrial	TITN	NAS				CHLM BARD	
	TBA	IPO	TM Entertainment & Media Inc	Finance-Capital Pool Companies	TML.U	AMEX	UNITS	9,000,000	8.00 - 8.00	PALI	MAXI
16-Oct-07	IPO		TranS1 Inc	Healthcare-Instruments	TSON	NAS		5,500,000	12.00 - 14.00	LEHM PIPR	COWN WCHV
	TBA	IPO	TransMedics Inc	Healthcare-Instruments	TMDX	NAS				MSCO	COWN LEER ADAM
	TBA	IPO	Transoma Medical Inc	Healthcare-Instruments	TSMA	NAS				PIPR TWPT	RBCM ADAM BAND
	TBA	IPO	Tremis Energy Acquisition Corp II	Finance-Capital Pool Companies		AMEX	UNITS	9,500,000	8.00 - 8.00	MLCO EBCI	
	TBA	IPO	Triplecrown Acquisition Corp	Finance-Capital Pool Companies		NAS	UNITS	40,000,000	10.00 - 10.00	SBSH	JEFF LTCO
	TBA	IPO	Triple-S Management Corp	Healthcare-Health Management Organizations	GTS	NYSE				CSFB UBSS	
	TBA	IPO	Turner Investments Inc	Finance-Investment Management	TNR	NYSE				GSCO	
sek of 22 Oct 20	IPO		Utah Salon Cosmetics & Fragrance Inc.	Retail-Miscellaneous	ULTA	NAS		8,539,648	14.00 - 16.00	JPMS WCHV	TWPT COWN PIPR
	TBA	IPO	United Refining Energy Corp	Finance-Capital Pool Companies		AMEX	UNITS	25,000,000	20.00 - 20.00	DBAB MAXI	
	TBA	IPO	UPEK Inc	Computers & Electronics-Services	UPEK	NAS				DBAB	NEED PIPR PACS
	TBA	IPO	Value Financial Services Inc	Retail-Miscellaneous	VFSI	NAS				JSSF	FBWA
	TBA	IPO	Vanguard Natural Resources LLC	Oil & Gas-Exploration & Development	VNR	NYSE	UNITS	5,250,000	19.00 - 21.00	SBSH	LEHM WCHV JEFF
	TBA	IPO	Varolii Corp	Computers & Electronics-Services	VRLI	NAS				LEHM JPMS	WBLR JSSF RBCM
	TBA	IPO	ViewSonic Corp	Computers & Electronics-Peripherals	VIEW	NAS				JPMS BOFA	TWPT NEED
	TBA	IPO	Vitacost.com	Retail-Miscellaneous	VITC	NAS				TWPT	BARD CANF
	TBA	IPO	Vitamin Shoppe Inc	Retail-Miscellaneous	VSI	NYSE				BEST LEHM BOFA	PIPR WCHV COWN
	TBA	IPO	Wells Real Estate Investment Trust Inc.	Real Estate/Property-REIT		NYSE				MSCO JPMS	
	TBA	IPO	Williams Pipeline Partners LP	Utility & Energy-Gas	WMZ	NYSE	UNITS	13,000,000		LEHM SBSH	
	TBA	CVT	American Water Works Co Inc	Utility & Energy-Water Supply	AWK	NYSE	#N/A		50.00 - 50.00	GSCO SBSH MLCO	

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